



MINISTRY OF INFRASTRUCTURE OF
UKRAINE

Key tasks of the transport strategy of Ukraine for the period 2015-2020

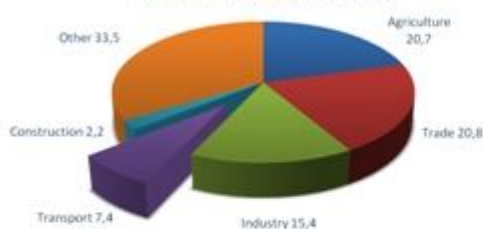
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of Infrastructure and Technical
and Scientific Policy

Kráľovský Chlmec, 05-06 February 2015



TRANSPORT SECTOR IN THE ECONOMY OF UKRAINE

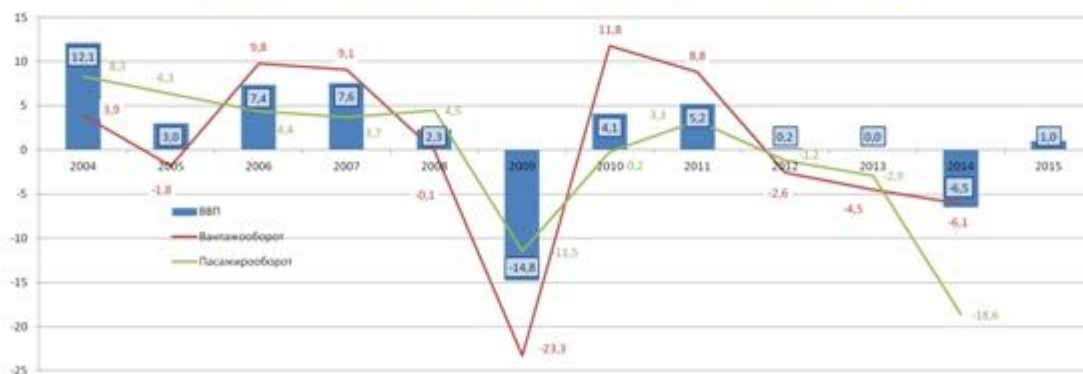
Structure of GDP of Ukraine by types of
economic activities in 2014, %



•Along with such sectors as trade (20.8%), industry (15.4%), transport has one of the leading positions in the structure of GDP (7.4%)

•Dynamics of the development of the sector is correlated with the dynamics of development of the national economy and GDP figures. In 2014, the rate of decline in GDP was 6.5%, turnover decreased by 6.1% and passenger turnover - by 18.6%

Dynamics of GDP, freight and passenger turnover, %
according to the State Statistic Service of Ukraine and IMF World Economic Outlook



PRIORITY AREAS FOR DEVELOPMENT

Rail Transport

- ✓ Separation of commercial operation and state governance functions, reform of rail transport state governance system according to the provisions of *acquis communautaire* to be implemented pursuant to the Ukraine – EU Association Agreement
- ✓ Set-up of UKRAINSKA ZALIZNYTSIA Public Joint Stock Company that would be composed of railways, rail transport enterprises and institutions, with a further corporatization of separated structural units (in competitive and potentially competitive sectors), set-up of several affiliated companies by business areas on transparency principles, removal of cross subsidizing of business areas
- ✓ Adoption of a new rail transport law that would stipulate retention of a state monopoly on rail transport infrastructure management, creation of operators' competitive market, an equal access of all business entities to the infrastructure facilities



Sea Ports and River Transport (IWW)



- ✓ Attraction of private investments to develop the port infrastructure facilities, in particular strategic and integrated property assets that support stevedore operations at the sea ports upon the conditions established by Law of Ukraine 'On Sea Ports'. Protection of investors' interests
- ✓ Adoption of framework law 'On Inland Water Transport' to establish common rules for inland waterway services, port infrastructure management, access to it, and the framework for business operations at river ports
- ✓ Implementation of actions on facilitating the foreign trade during the transportation, introduction of Port Community Information System at all sea ports of Ukraine for all types of cargoes and for all destinations

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PRIORITY AREAS FOR DEVELOPMENT

Road Infrastructure

- ✓ Transfer of local roads under the responsibility of relevant regional state administrations with a simultaneous assignment of funding sources required for exercising the relevant functions
- ✓ Separation of functions: construction owner, contractor, quality control for works performed on building and repairing the roads
- ✓ Introduction of a passage fee for the heavy trucks to reimburse the damage of the public roads
- ✓ Introduction of standard FIDIC contract templates for the construction
- ✓ Implementation of public private partnership tool for road infrastructure sector



Road transport

- ✓ Liberalization of international road transport procedures
- ✓ Reforming of the management system of state control and regulation of road and urban electric transport



Air transport

- ✓ Signing of the Ukraine – EU Common Aviation Agreement
- ✓ Support of sustainable development of Ukraine's regional airports



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TRANSPORT POLICY OF UKRAINE IN TERMS OF EUROPEAN INTEGRATION

Action Plan on implementation of the Association Agreement between Ukraine and the European Union in transport sector for the years 2014–2017

- ✓ Development of legal acts on transport aimed at bringing the legislation of Ukraine in line with the EU regulations on technical policy, safety and technology of transportation
- ✓ Elaboration of the Concept of the National (Priority) Transport Network of Ukraine for the period 2015–2025
- ✓ Development of the draft law aimed at adaptation of Ukrainian law on multimodal transport to the law of EU
- ✓ Support to implementation of the Transport Strategy of Ukraine for the period till 2020
- ✓ Elaboration of the complex national plan of the development of logistics, aimed at establishment of a network of logistics centres
- ✓ Simplification of the procedures of international trade that concern transport, including introducing at a national level the technology «Single window–local solution»
- ✓ Elaboration, implementation and usage of the national transport model, when planning and implementing the strategy of the transport infrastructure development
- ✓ Creation of the computer–aided informative and analytical system of collection and processing of data related to transportation of passengers and cargos, including the transit ones



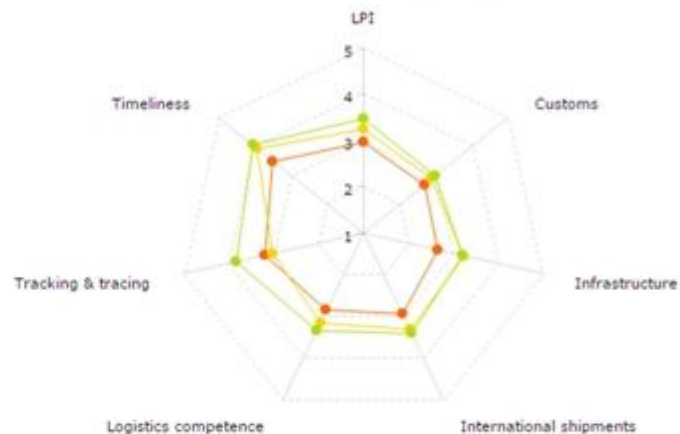
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PRIORITY RAIL AND ROAD NETWORK IN UKRAINE CONNECTING TEN-T



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LOGISTICS PERFORMANCE INDEX (LPI)



Country	LPI Rank	LPI Score	Customs	Infrastructure	International shipments	Logistics competence	Tracking & tracing	Timeliness
Hungary	33	3,46	48	40	32	37	15	20
Slovak Republic	43	3,25	52	37	38	46	63	30
Ukraine	63	2,98	69	71	67	72	45	52

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MULTIMODAL TRANSPORT

Combined trains of Ukrainian State Center of Transport Service «Liski»



- «Chardash» Budapest – Moscow
- «Odessa» Odessa – Moscow – Odessa
- «Khreschatyk» Odessa/Illichivsk – Kyiv – Illichivsk /Odessa
- «Viking» Odessa/Illichivsk – Klaipėda – Odessa/Illichivsk
- Chumeshti (Romania) – Moskva – Tovarnaya-Paveletskaya
- «ZUBR» Odessa/Illichivsk – Berezhest
- (Ukraine) - Bigosovo (Belarus) – Daugavpils (Latvia) – Tallinn Muuga (Estonia)
- Warsaw – Illichivsk/Zaporizhzhya - Warsaw
- «Yaroslav» Luhansk – Kyiv – Sławków
- «Podolie» Odessa – Khmelnytsky – Odessa
- «Dneprovets» Odessa/Illichivsk – Dnipropetrovsk
- Nikopol – Kerch/ Illichivsk– Nikopol
- «Slavanskyy express» Sławków – Izov– Zernovo – Bryansk Lgovskiy

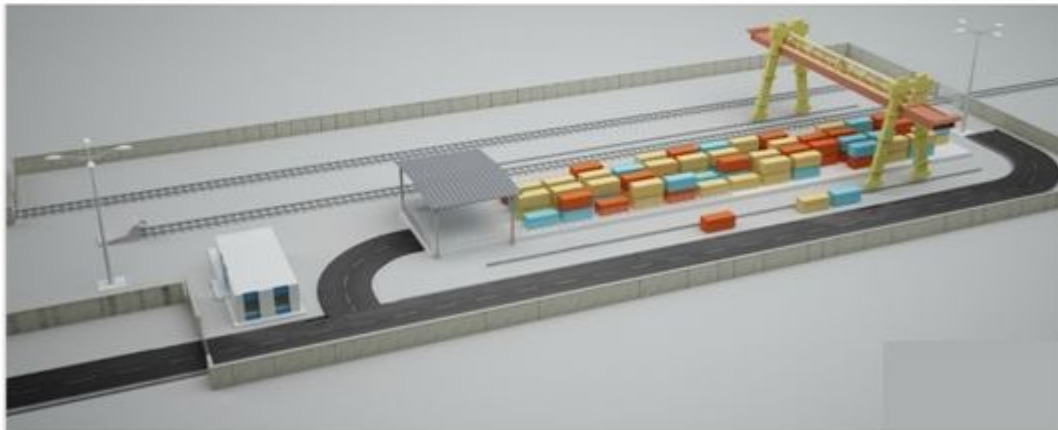
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DEVELOPMENT OF REGIONAL LOGISTICS

Handling system from gauge 1435 mm to gauge 1520 mm in Chop

93 Bereg street, Chop, Ukraine, 89502

Total area - 1.5 hectares
Container yard capacity - 360 TEU
Capacity of handling from gauge 1435 mm to 1520
mm and conversely – 110 containers per day



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ACTIVITIES IN LOGISTICS

- ✓ Professional training, education and certification in the field of logistics, freight forwarding and supply chain management
- ✓ Unification of transport documentation. Development of the draft law on multimodal transport
- ✓ Introduction of «Single Window - a local solution» technology. Amendments to the customs legislation to facilitate international trade
- ✓ Increase of the level of the railway sector in the logistics chain
- ✓ Development of inland waterways
- ✓ Organization of international conferences, round tables on regional logistics



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CROSS-BORDER COOPERATION

Under the Cross-border Cooperation Programme "Hungary - Slovakia - Romania - Ukraine 2007-2013" State Fiscal Service of Ukraine is working on implementing of the following large-scale infrastructure projects:

✓ **Modernization and reconstruction of cross-border checkpoints on the Slovak-Ukrainian border**

budget 7 550 000 €

grant – 6 795 000 €

co-financing– 407 000,00 €



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CROSS-BORDER COOPERATION

✓ **Efficient and secure border between Hungary and Ukraine**

budget – 7 590 000 €

grant – 6 831 000 €

co-financing – 416 107,1 €



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Thank you for your attention!